

PITCH DECK

www.theblock-bank.com



Pitch Deck

Block Bank's mission is to revolutionize the banking industry to make credits more available and affordable even to the unbanked or under banked countries. Block Bank will serve as a crypto funded decentralized funding platform. Designed to serve as a funding source focused on meeting human needs.

The Global funding problem

The contrast in borrowing rates between developing and developed economies in some cases is 20%.

In some countries borrowing is so expensive, the borrower has to pay enough money to pay the whole loan in 5 years just in interest payments,

Block bank will provide low cost funding to commercial entities and governments throughout the world, bridging the access gap for low cost funding products to developing economies. This will create an environment where developing economies can build their infrastructure and businesses can get access to low cost financing

Countries of Consideration

Regions in need of Block bank services:

African Continent
Middle East
Caribbean
Eastern Europe
South East Asia
South America

Markets by country to be targeted.

United Kingdom
Uganda
UAE
Uzbekistan
Zimbabwe
St. Vincent and Grenadines
Bahrain
Sierra Leone

The Tokens have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act"), and may not be offered or sold in the United States or to or for the benefit of US persons (as defined in Regulation S under the Securities Act) unless they are so registered, or an exemption from the registration requirements of the Securities Act is available. One such exemption allows the resale of Tokens purchased for their own account and for investment purposes only by investors who (i) are not otherwise affiliated with Block Bank, (ii) have been exposed for some time to the economic risks that ownership of Tokens entails, and (iii) are not part of the distribution of the Tokens.

Opportunity

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Solution

"Banking is necessary, banks are not." - Bill Gates

The provision of secured financing with appropriate risk controls will provide emerging economies the finance they need to develop. With a decentralized online platform the funds will be available easily anywhere in the world.

Crypto Banks will become the basis of a new decentralized economy due to the expanding payment possibilities, minimum taxes, improved speed and enhanced security.

We believe banks tomorrow will look totally different from banks today.

Block Bank is one of the first worldwide crypto banks who will provide services to meet the global need for decentralized commercial funding.

DDAMS Blockchain

- Digital Direct Application Management System API or DDAMS.

What is the DDAMS Blockchain?

DDAMS is a cryptographic algorithm that will utilise Ethereum blockchain. Clients will use the system to submit their funding application into the core banking system. The DDAMS blockchain will store all banking information as well as a register of banking activity to provide transparency to all users. The DDAMS block chain will also store transaction and distributed bonuses.

What does the system do?

DDAMS will provide a streamlined protocol to deliver all client information to the core banking system to calculate product features in real time. DDAMS will also provide the crypto register of token holders, the route to claim their bonus drawing rights on annual profits. The core banking software will also distribute funding via smart contracts.

Once criteria has been met clients can expect real time distribution of funds.

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DDAMS System Benefits

DDAMS allows partners and institutions to connect directly to core banking system minimizing application time and product delivery. DDAMS will serve as the backbone of the decentralized funding platform connecting clients to the institutions and funding, products they need in real time.

Streamline Workflows

Accelerated account openings, loan approval and overdue repayment collections with Block Bank streamlined custom workflows. Assign roles to our team and quickly move clients and accounts from one workflow to other as required, ensuring the right people look at the right accounts all the right time.

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Road map

- (Nov 2017) Banking license application payment and submission.
- (Nov 2017) Swift Network Alliance 2 application and Clearing bank application payment and submission.
- (Nov 2017) Initial payment and Training on core banking software.
- (Feb/ March 2018) Banking License acquisition.
- (April 2018) Core products and interface development.
- (April 2018) Relevant banking software, Swift network and clearing bank APIs. connecting to core banking software .
- (May 2018) Block Bank CCO marketing campaign launch .
- (July 2018) Block Bank Capital Pre CCO Launch

Use of funds

The capital raised will be used to prove the business model and concept through out 2018 in line with our projections. Doing so will demonstrate the viability of the project and business model paving the way for future capital raising via Crypto bond offerings or term deposits with the bank. Of the 7.2 million raised 2 million will be allocated to the development and marketing of the main capital raising ico

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Token Sale

Presale allotments available from January 5th 2018 to February 28th

Available for community:	28 800 000
Treasury:	8 000 000
Team+Advisory Board:	2 000 000
Bounty:	1 200 000
TOTAL MAXIMUM SUPPLY:	40 000 000
Total Circulating Supply:	30 000 000

Tokens to be listed with Binance and Ether Delta

Token Distribution

Community 72% Treasury 20% Advisors 5% Bounty 3%

Tokens are available from our website WWW.THEBLOCK-BANK.COM

For institutional purchases contact our team directly via info@theblock-bank.com

Future Demand

How Block Bank Tokens Gain Value

Secondary market demand

To provide stable demand for BBRT tokens customers will need to pay their deposits with BBC or (Block Bank coins). Previous ICO tokens have fallen significantly in demand due to their being on secondary market. For example, Sam has successfully applied for a Block Bank commercial loan at 90% loan to value for \$100,000.00. To complete the loan application and receive his money he must make a deposit of \$10,000.00. To do this Sam logs on to the Exchange purchases BBRT (Block Bank Reserve Tokens). Once Sam has his BBRT he can send them to Block Bank to secure his deposit. Block Bank confirms the receipt of Sams funds and releases his money.

How does this add value?

- Financial Planning Services
- Commercial Lending Portfolio
- Commercial Banking Business Assets
- Physical and securitised Assets

Profit Share

BLOCK BANK TOKENS AND CO/NS WILL ALWAYS BE IN CIRCULATION AND IN DEMAND.

Because there is a limited supply of (BBC) Block Bank Coins and (BBRT) Block Bank Reserve Tokens as well as a continuous demand for funding. Block Bank token value will increase in line with the demand. The main reason for this is that Block Bank will only accept Block Bank Reserve Tokens as method of payment for Block Bank services . A further benefit is that by securing your deposit in BBRT as the value of BBRT increases you can offset these increases against your lending.

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