

ONE PAGE WHITE PAPER

www.theblock-bank.com



One page white paper



Block Bank's mission is to revolutionize the banking industry to make credits more available and affordable even to the unbanked or under banked countries. Block Bank will serve as a crypto funded decentralized funding platform. Designed to serve as a funding source focused on meeting human needs.

The main benefit for token holders

- The Pre-ICO token price is \$0.25 cents. The second round of funding will take place at \$0.50 cents. Therefore, Pre-ICO token holders will gain 100% appreciation already.
- Our aim is to continue this growth and show our investors step by step how they will make money with Block Bank
- Third round funding will be significantly higher circa \$1.50 - \$2.00
- We expect this price to move up rapidly when we list on crypto exchange
- Our projected revenues are not based on estimates or guesswork
- We have a list of all our Pre-Contracts, Letters of Intent, Mandates and Agreements, available on our website so you can see where our business is heading.

How is our business valued?

- All companies whether ICO or IPO (Initial Public Offering) valuations are based on the revenue the company has.
- Typically, companies in banking sector can command a premium of up to ten times the revenue
- Conservatively based on our year 1 projected revenue, \$42,000,000 backed by agreements you can view
- \$42,000,000 revenue even at a conservative five times valuation is \$210,000,000
- That's a lot of appreciation on the BBRT tokens in year 1

Why buy now?

- ICO's are not new, yet the quality between a good and bad ICO are worlds apart, Block Bank is at the forefront of its peers and has moved far ahead of competitors
- We are not just a pipe dream, banking licence requirements are in place
- We have just received an invite from the Kenyan Government, to meet the Block Bank Team
- This could have significant impact for a further international banking licenses
- This would also give access to neighbouring countries
- The revenue impact from this will be huge, therefore adding value to the tokens
- Buying now at Pre-ICO and ICO rates between \$0.25 - \$0.50 gives your returns anywhere between 100% to 400%++ returns
- We have already received half of our funding in record time
- Block Bank is moving ahead in leaps and bounds ICO investors will be a part of the successful journey
- Block Bank is already starting the process of opening dialogue with charities that are prominent in developing countries such as UNICEF and Red Cross
- Your investment and money is safe with us – it is backed by collateralised assets from commercial loans

The Tokens have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act"), and may not be offered or sold in the United States or to or for the benefit of US persons (as defined in Regulation S under the Securities Act) unless they are so registered, or an exemption from the registration requirements of the Securities Act is available. One such exemption allows the resale of Tokens purchased for their own account and for investment purposes only by investors who (i) are not otherwise affiliated with Block Bank, (ii) have been exposed for some time to the economic risks that ownership of Tokens entails, and (iii) are not part of the distribution of the Tokens.

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BBRT

Token listing

We are looking at taking the company public

- This will be our three-year plan
- This means our investors in the ICO would benefit from additional tokens or heavily discounted Pre-ICO tokens
- This would mean Block Bank would be the first fully fledged commercial lending business based on Crypto lending entering the

Crypto market

- As we are an international lending company we would have a wide choice of regions to consider our listing
- Our favoured regions would be UK, USA or Europe.
- Expanding our brand across major Indices would benefit all holders of tokens and shares.
- Fiat money introduced through ICO, would be converted to BBRT tokens if requested by investors and vice versa
- Stock market listing would massively increase the coverage of Block Bank and bring in new business and partners

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